MlbibT_FX and Its New Extensions

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These last years, MlbibT_EX's kernel functions have been reused and extended in order to put new programs about bibliographies into action. Examples are the hal program, allowing an open archive site to be populated, the mlbiblatex program, building bibliographies suitable for the biblatex package, the mlbibcontext program, doing the same task for ConT_EXt documents. We show how all these programs are organised, and explain how some operations can be refined or extended. For a point of view related to efficiency, the programs mlbiblatex and mlbibcontext are written using Scheme only, so they are more efficient than analogous programs that would interpret a .bst bibliography style of bibT_EX.

I dedicate this article to my late father (1922–2012). When I was a child, he introduced me to the joy of reading. He was himself an avid reader; I surely share this feature with him.

1. Introduction

LATEX [23] is rightly viewed as a wonderful word processor for typesetting written documents. Besides, it is assisted by other programs like bibTeX [24] as bibliography processors which generate 'References' sections (.bbl files), or other graphical tools [4]. As a proof that TeX's community of developers is very dynamic, many programs—including LATeX itself—have evolved and been improved for many years. Other formats based on TeX or engines related to it have come out: e.g., XaTeX [19], LuaTeX [7]. We can observe analogous dynamism about graphical tools: compare the two editions of *The LATeX Graphics Companion*, [5] and [4].

As we mentioned in [16], bibT_EX was unrivalled as the bibliography processor usually associated with L^AT_EX for a long time. Besides, bibT_EX is stable for many years. In fact, some slight extensions, built out of bibT_EX's source files, have been designed, e.g., bibT_EX8 [23, § 13.1.1] and bibT_EXu [29, § 4.3] [see [16] for more details]. The

difficulty of writing a new bibliography processor from scratch is mainly related to bibliography database files. Many LaTeX users have a huge number of .bib files, according to the format used by bibTeX. So a new bibliography processor designed to work in conjunction with LaTeX should be able to deal with this format. At first glance, it is not very complicated, entries' metadata are given using the syntax 'KEY = value', as you can see in Fig. 1. In reality, this format is more subtle. For example, values may be surrounded by double guotes:

in which case a double quote character used within such a value must be surrounded by braces:

Values may also be surrounded what braces¹:

in which case a double quote character can be used alone within such a value:

The syntax for person names—see [10] for more details—is accurate for simple cases, but may be

¹ Personally, we always recommend users to adopt this convention, simpler, from our point of view.

Figure 1: Example using bibT_EX's format.

surprising in such a case:

```
AUTHOR = {Jean {Le
Clerc de la Herverie}}
```

(if you remove the braces surrounding 'Le Clerc de la Herverie', that causes 'Herverie' to be viewed as the last name, 'Jean Le Clerc' as the first name, and 'de la' as a particle). In addition, many users get used to insert LaTeX commands inside values of bibTeX fields:

```
TITLE = {\em Babylon Babies}
```

what would be difficult to interpret for a converter into a language used to put Web pages into action. Moreover, such a declaration:

```
TITLE = {\emph{Cosmos Incorporated}}
```

yields a title's specification which would be correctly interpreted by LATEX, but ConTEXt[6] would not recognise the \emph command.

In other words, it is quite easy to transform the syntax 'KEY = value' into '<KEY>value</KEY>' if we adopt XML²-like syntax, or '(KEY value)' if Lisp³-like syntax is preferred. On the contrary, destructuring fields' values may be more complicated. That is why you can find many converters from .bib files into other formats, but at the first level. Roughly speaking, only a few programs run the risk of analysing the contents of fields' values.

```
<book id="holmstrom2011" from="mb.bib">
 <author>
   <nama>
    <personname>
    <first>Darwin</first>
    <last>Holmstrom</last>
    </personname>
  </name>
  </author>
  <title>Toxic Terrain</title>
  <publisher>Gold Eagle</publisher>
  <number>390</number>
  <series>
  Don Pendleton's The Executioner
  </series>
  <totalpages>192</totalpages>
  <year>2011</year>
  <month><may/></month>
```

[The from attribute of the book element is set to the base name of the .bib file originally containing this entry.]

Figure 2: Fig. 1's example given using XML syntax.

Let us recall that we have developed MIbibT_EX⁴ [9], as a 'better' bibT_EX with particular focus on multilingual features. As part of this task, we put into action an analysis of the values associated with bibT_FX fields, as deeply as possible. We have precisely designed an internal format for bibliographical items. Later, we were asked for a program populating an open-archive site from the entries of .bib files [14,15]. Although this program needed conventions more precise than usually about .bib files, we succeeded in developing it quickly. More precisely, they have many fragments in common, and the different parts were easily assembled. We decided to do again this kind of experiment... and succeeded again. First we explain how MlbibT_FX can be extended. Second we recall some advantages of using MlbibT_FX's kernel. Then we sketch the variants of MlbibT_FX out.

² e**X**tensible **M**arkup **L**angage.

³ **LIS**t **P**rocessor.

⁴ MultiLingual bibT_EX.

2. MlbibT_EX's extensibility

When MlbibT_EX's parser processes a .bib file, we can consider that it builds an XML tree of this file. More precisely, this program written using Scheme [18] builds expressions according to the SXML⁵ format [20]. For example, Fig. 1's entry is translated to the XML tree given in Fig. 2. We can see that the author's name has been split into these components. Likewise, LAT_EX commands—e.g., \em or \emph—are recognised and replaced by XML tags.

When bibT_EX users begin to run MlbibT_EX, the most surprising feature is that the latter performs a more precise analysis of .bib files. When a field name is not recognised, a warning message is emitted⁶. By default, the fields subject to additional check are:

- the standard fields AUTHOR, EDITOR, MONTH, PAGES, and YEAR;
- the field DAY, used by numerous styles⁷;
- the fields GENDER and TOTALPAGES, used by the bibliography styles associated with the jurabib package [23, § 12.5.1];
- two special fields used by MlbibT_EX: LAN– GUAGE [9] and LASTSORTKEY [12].

The second extension of MlbibT_EX—as abovementioned, the hal program, populating an open-archive site from the entries of .bib

files [14]—needs additional check about the ADDRESS field of an entry being type @INPRO-CEEDINGS: we have to extract the country of the corresponding conference, and optionally the town. In addition, the name of such a country is to be checked, because we have to give its ISO8 code. So we have decided to accept declarations like:

ADDRESS = {Breskens, The Netherlands} or 'ADDRESS = {The Netherlands}'. If the country is not given—e.g., in 'ADDRESS = {New-York}' or:

—an error has to be reported⁹. So we implemented a switch mechanism that allowed us to perform 'classical' check about this ADDRESS field when 'original' MlbibT_EX was running, and 'complete' check when this program related to open archives was used¹⁰. Symmetrically, disabling some check procedures would be possible within other variants. When MlbibT_EX's functions work in interpreted mode, such switch can be controlled by means of Scheme functions.

Later, we noticed the *modus operandi* of the biblatex package [21]: .bbl files only contain *structures*, and formatting 'References' sections is entirely deferred to LATeX. That is why there is no need of a \bibliographystyle command. If bibTeX is used, there is only one suitable bibliography style written using bibTeX's language.

⁵ Scheme implementation of XML.

This is just a warning message; the corresponding information is not lost. This *modus operandi* may be viewed as an advantage: for example, if you inadvertently type 'EDITORS = ...' instead of 'EDITOR = ...' inside an entry of type @INPROCEEDINGS, MlbibT_EX will warn you whereas bibT_EX will silently ignore that field. This feature may also be viewed as a drawback: if you specify a MONTH field, the associated value must be a symbol among jan, feb, ..., dec. Otherwise, MlbibT_EX stops with an error message. This convention may appear as too restrictive, but MlbibT_EX can sort w.r.t. month names, whereas bibT_EX does not. To perform such an operation, month names must be recognised. Likewise, when years are to be sorted, MlbibT_EX applies a numerical sort whereas bibT_EX sorts years as strings, so the value associated with a YEAR field must be an integer.

⁷ For example, the styles 'apa...', used by the American Psychology Association.

⁸ International **S**tandardisation **O**rganisation.

⁹ We also accept declarations like: ADDRESS = {Washington, District of Columbia, United States} that is, a string of three comma-separated components. The first is supposed to be the town, the last the city.

Technically, it is not very difficult since we consider that Scheme—as a functional programming language—allows functions to be handled like any other value. MlbibT_EX's parser uses association lists whose elements look like (key . f) where f is the function to be called to parse the value associated with key. To perform such a switch, just change the function associated with key.

Another bibliography processor, biber [1], has come out: it builds only .bbl files suitable for biblatex. Let us consider the example of a LATEX document using this biblatex package given in Fig. 3. The corresponding .bbl file looks like Fig. 4, and the bibliography will be formatted w.r.t. the author-date style [23, § 12.3], because of the bibstyle option of the biblatex package.

```
\documentclass{article}
\usepackage[bibstyle=authoryear]{biblatex}
\addbibresource{mb.bib} % The suffix is needed.
\begin{document}

Did you read \citetitle*{holmstrom2011}?
This is a thriller written by \citeauthor{holmstrom2011}.
\printbibliography
\end{document}
```

Figure 3: Using the biblatex package.

```
\entry{holmstrom2011}{book}{}
  \name{author}{1}{}{%
     {{uniquename=0}{Holmstrom}{H.}{Darwin}%
     {D.}{}{}{}}%
     {field{title}{Toxic Terrain}%
     \list{publisher}{1}{{Gold Eagle}}%
     \field{number}{390}%
     \field{series}{Don Pendleton's The
Executioner}%
     \field{totalpages}{192}%
     \field{year}{2011}%
     \field{month}{05}%
\endentry
```

Figure 4: Reference used by the biblatex package.

The biblatex package's conceptor introduced new entry types a bibliography processor should be able to process. On the contrary, these new types are unknown in standard bibliography

styles. Again, a switch mechanism allows us to recognise these new types only when the parser is running in a kind of 'mlbiblatex mode'. Another point is related to dates: in standard bibliography styles, they are specified by a YEAR field and optionally by a MONTH field. The biblatex package allows dates to be expressed this way, or by means of a DATE field allowing the specification of a range of dates [21, § 2.3.8]. The extension of our parser for biblatex has been revised to include these points. Let us mention that the specification of dates are crucial within bibliographies since they are used for the sort operation in most styles. A last point: the syntax of the PAGES field has been refined.

A framework similar to biblatex had been put into action by Taco Hoekwater's bib module of ConT_EXt [8]: see Fig. 5 for a source text using a bibliographical reference. This reference, as it should be produced by a bibliography processor, is given in Fig. 6. The bib module can be used with ConT_FXt MkII [2], it has been reimplemented in ConT_EXt MkIV by Hans Hagen [3]. In this last case, the switch we installed considers a new @CONTEXTPREAMBLE directive when a .bib file is parsed. This directive aims to replace the 'traditional' @PREAMBLE directive, often used to put definitions of new LATEX commands [23, § 13.2.4]. This @CONTEXTPREAMBLE directive can be used to program some LATEX commands put throughout .bib files and non-existing in ConT_FXt.

Figure 5: Citations and bibliographies in ConT_FXt.

```
\startpublication[k=holmstrom2011,
  t=book,a={{Holmstrom}},y=2011,n=2,s=Hol11]
\author[]{Darwin}[D.]{}{Holmstrom}
\pubyear{2011}
\title{Toxic Terrain}
\series{Don Pendleton's The Executioner}
\volume{390}
\pubname{Gold Eagle}
\month{5}
\stoppublication
```

Figure 6: Reference used by ConT_EXt.

3. MlbibT_EX's advantages

When the approach of biblatex and ConT_EXt is used, a bibliography processor does not have to provide the text of successive references of a bibliography. Since it just produces structures whatever the bibliography style is—such a style is put into action by customising the command of LATEX or ConTEXt producing the final bibliography—the idea is to build two accurate bibliography processors out of MlbibT_EX's kernel. These two programs —mlbiblatex (resp. mlbibcontext) for biblatex (resp. ConT_FXt)—are written entirely in Scheme, in order to get more efficiency. Even if we are not interested in multilingual extensions of MlbibT_FX during a first step, here are the features of interest for such bibliography processors.

3.1 Order relations

In [11], we showed how the lexicographic order relations handled by MlbibT_EX were built. These order relations—implemented by means of Scheme functions—are language-dependent. A simple use of the <english? function—for English words—to compare two strings is given by the first example of Fig. 7—'#t' (resp. '#f') stands for the 'true' (resp. 'false') value in Scheme. In reality, these functions are more powerful since they use optional

arguments—controlling the behaviour—in addition to the two strings to be compared:

- the third is a *thunk*¹¹ that is called if the two strings are equal;
- the fourth is < (resp. >) for an ascending (resp. a descending) order;
- the fifth is #f for a case-insensitive comparison, uppercase-1st (resp. lower-case-1st) if uppercase (resp. lowercase) letters take precedence when two strings are different only by the case.

Fig. 7's second example shows the default values of these three additional arguments. By default, these functions implement strict order relations, that is, irreflexive, asymmetric, and transitive; as < for numbers. The sixth example shows that our <english? function defaults to a case-sensitive relation in which uppercase letters take precedence over lowercase ones, the seventh example shows how to proceed if you would like lowercase letters to take precedence. Finally, the last example shows how the third argument can be used to chain order relations¹²: the idea is to sort persons regarding last names, first names, birth dates, and possibly other information. As you can see, this feature—sketched in [12, § 4]—makes easier a sort by means of several successive sort keys. More details about these order relations are given in [17].

3.2 Syntactical extensions

MlbibT_EX's syntactical extensions about multilinguism are explained in detail in [9]. Presently, they are not used by the programs mlbiblatex and mlbibcontext. On the contrary, our extensions for authors' and editors' names can be directly usable by these two programs. In addition to bibT_EX's conventions, *keywords* may be used to point to the four parts—*First*, *von*, *Last*, *Junior*—of a name, what may be very useful:

¹¹ A zero-argument function, w.r.t. Scheme's terminology.

The arithmetical? function, used within Fig. 7's last example is analogous to our order relations, in the sense that its third argument is called if the two numbers given as first two arguments are equal. Otherwise it behaves like <.

```
(<english? "ConTeXt" "ConTeXt")</pre>
(<english? "ConTeXt" "ConTeXt" (lambda () #f) < 'uppercase-1st)</pre>
                                                                                                                                                                                                                                                                                                                                                                        #f ; Default values explicited.
(<english? "ConTeXt" "ConTeXt" (lambda () 'ok))</pre>
                                                                                                                                                                                                                                                                                                                                                                                         ; Equal strings.
(<english? "ConTeSt" "ConTeXt")</pre>
                                                                                                                                                                                                                                                                                                                                                                        #†
(<english? "ConTeSt" "ConTeXt" (lambda () 'ok) >)
                                                                                                                                                                                                                                                                                                                                                  ⇒ #f ; Descending order.
(<english? "ConText" "ConTeXt" (lambda () 'ok))</pre>
(<english? "ConText" "ConTeXt" (lambda () 'ok) < #f)</pre>
                                                                                                                                                                                                                                                                                                                                                 ⇒ ok ; Case-insensitive equality.
(<english? "ConText" "ConTeXt" (lambda () 'ok) < 'lowercase-1st) ⇒ #t ;Lowercase letters take
                                                                                                                                                                                                                                                                                                                                                                                            ; precedence.
(<english? "ConTeXt" "ConTeSt"</pre>
                                                            (lambda ()
                                                                                 (\leq 1 \text{ since } 2 \text{ since }
```

Figure 7: Order relations handled by MlbibT_EX.

```
first => Jean, last =>
Le Clerc de la Herverie
```

(the four keywords 'first =>', 'von =>', 'last =>', 'junior =>' are available, the order of appearance being irrelevant). In addition, the 'abbr =>' keyword may be used when a first name is not abbreviated according to the standard way, that is, retaining only the first letter. If an organisation's name is used as an author or editor, you can use the keywords 'org =>' for the name as it must be typeset and 'sortingkey =>' for the key used for sorting:

```
org => Euro\TeX~2012,
sortingkey => EuroTeX 2012
```

It is well-known that co-authors are connected by means of the ' and ' keyword. MlbibT_EX also allows the specification of *collaborators*, by means of the ' with ' keyword; an example is given in this article's bibliography: see the reference [23].

4. MlbibT_EX's programs

MlbibT_EX's distribution is located at: http://disc.univ-fcomte.fr/home/~jmhufflen/texts/superreport/smlbibtex-1.3.tar.gz The easiest way to install it is to compile the source files by the bigloo [25] Scheme compiler; the installation procedure [17] uses the commands configure [28] and make [22], well-known within GNU¹³ software; more details are given in [17, § 4.2]. The executable programs generated are described hereafter. The complete distribution's version number is given 'classically', that is, by means of sequence of numbers. Versions of particular variants are labelled by geographical names. Those demonstrated at the EuroT_EX 2012 conference are 'Breskens versions'.

4.1 mlbibtex

This programs aims to replace bibT_EX and is described in [9]; you can use it analogously to 'original' bibT_EX. This mlbibtex is the 'historical' origin of the present toolbox.

4.2 mlbibtex2xml

This program allows .bib files to be converted into XML files, according to the format internally used by MlbibTeX. You can run it as follows:

```
mlbibtex2xml ([-screen] | [-o output])\f_0.bib f_1.bib ...
```

where f_0 . bib, f_1 . bib, ...—the .bib suffix can be omitted—are .bib files. If the -screen option is used, the result is displayed at the screen, otherwise it is written into a file. If the -o option is used, output gives the output file name, oth-

¹³ Recursive acronym: **G**nu is **N**ot **U**nix.

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erwise, this name defaults to f_0 -mlbiblio.xml, even if several .bib files are processed. Obviously, results look like Fig. 2.

4.3 ar-style and hal

These two programs are the first two extensions of MlbibT_EX. The ar-style program can be used for activity reports' bibliographies, when they have to be conformant to the classification of the French agency AERES¹⁴ [13]. See Section 'MlbibT_EX's extensibility' and [14,15] about the hal program.

4.4 mlbiblatex

The mlbiblatex program builds .bbl files suitable for the biblatex package. You can run it as follows:

mlbiblatex filename.aux key-expr lg-code

where:

filename.aux

—the .aux suffix can be omitted—is the auxiliary file where the information about bibliographical keys and database files has been stored;

key-expr

gives successive sort keys, according to the pattern $(m \mid n \mid t \mid y)*$, where 'm', 'n', 't', 'y' respectively stand for 'Month'¹⁵, 'Name' (person name as an author or editor), 'Title', 'Year'; all the other signs are ignored; there is no default order relation¹⁶: if no sign is recognised, the list of bibliographical items is left unsorted¹⁷;

lg-code

is the code for the language to be used for sorting strings—this information is relevant whenever person names and titles of works are compared—available values are DE for German, EN for English, FR for French, PO for Polish; there is no default value.

Results look like Fig. 4. More detais are given in [17].

4.5 mlbibcontext

The mlbibcontext program builds .bbl files suitable for ConT_EXt. The corresponding command line looks like mlbiblatex's:

mlbibcontext filename.aux
 key-expr lg-code

and filename.aux, key-expr, lg-code have the same meaning. Results look like Fig. 6.

5. Future directions

As we mention above, the interface between the functions of a word processor in charge of processing 'References' sections—the commands of the biblatex package or ConT_EXt MkIV—could be improved. For example, the commands mlbiblatex and mlbibcontext only deal with ascending orders. This is just related to the rough interface we designed in order to propose first experimental versions of these programs: as shown in Section 'MlbibT_EX's advantages', descending orders are provided by MlbibT_EX's kernel. Concerning the biblatex package, we think that an option could be added¹⁸:

\usepackage
 [backend=mlbiblatex,...]%
 {biblatex}

other options allowing accurate information to be passed to MlbibT_FX.

¹⁴ Agence d'Évaluation de la Recherche et de l'Enseignement Supérieur, that is, 'agency evaluating research and university courses'.

^{15 ...} an item without month information being ranked after an item with such.

The default order relation used by both bibT_EX and biber would be specified by ynt. Let us recall that by default, these two programs do not use any information about month during the sort step.

¹⁷ In this case, the bibliography is *unsorted*, that is, the order of items is the order of first citations of these items throughout the document.

Presently, the possible values for the backend option of biblatex are 'bibtex', 'bibtex8', 'bibtexu', 'biber'.

Likewise, ConT_EXt MkIV users should be able to choose between bibT_EX—or an 'enriched' bibT_EX such that bibT_EX8 or bibT_EXu—or MlbibT_EX. In this last case, we have to study how accurate information could be passed to the mlbibcontext program.

Some present lack of MlbibTeX: only two encodings are available, for input .bib files as well as output .bbl ones. More precisely, .bib files are supposed to be encoded w.r.t. Latin 1. The characters that are not included in this encoding—e.g., some Polish letters, such that 'l'—can be reached only by using T_FX commands—like '\1'19. About generated .bbl files, either MIbibT_EX detects that the Latin 1 encoding is used by looking into the document's preamble²⁰, in which case this encoding is used for the .bbl file produced; otherwise, this .bbl file is a pure ASCII²¹ file, all the accented letters being specified by means of T_FX commands²². Such behaviour is due to the Scheme programming language. MlbibT_FX has been written using the fifth revision of this language [18], not Unicode-compliant. Most of Scheme interpreters can deal with Latin 1, some—not all—accept other encodings, but in a non-portable way. Besides, we want our functions to be able to work on as many Scheme interpreters as possible. A new revision of Scheme is in progress²³ and will be Unicode-compliant, so a future version of MlbibT_FX should be able to deal with other encodings such that Latin 2, UTF-8, UTF-16, etc.

Last but not at least, we plan to update the programs mlbiblatex and mlbibcontext, in order for them to be able to deal with MlbibTeX's multilingual features. From our point of view, that should be quite easy for mlbibcontext, in the sense that all the languages are available *a priori* within ConTeXt MkIV—you do not have to put all the languages you use throughout a text as options of a module like the babel package [23, Ch. 9]—but might require more work for the texts to be processed by the commands of the biblatex package.

6. Conclusion

We are personally an adept of functional programming in general and Scheme in particular. But MlbibT_EX has been able to be adapted to applications other than those initially planned, what is a good quality for a program²⁴. In particular, the mlbiblatex program succeded in taking as much advantage as possible of biblatex's features²⁵ with just slight modifications of our kernel. We think that we have been able to reach such adaptability and flexibility because of the use of Scheme, even if these qualities could

¹⁹ For example, the name of the Polish city 'Łódź' should be written down '{\L }\'{o}d\'{z}' or '{\L }ód\'{z}' within a .bib file, its internal form handled by MlbibT_FX is '{\L }ód\'{z}', since 'ô' belongs to Latin 1, whereas 'L' and 'z' do not.

bibT_EX just read .aux files and never reads a .tex file [23, § 12.1.3], whereas the mlbibtex program may look into a document's preamble.

²¹ American Standard Code for Information Interchange.

Let us recall that ConT_EXt MkIV texts are supposed to be encoded w.r.t. UTF-8. Since MlbibT_EX cannot deal with this encoding, the output files of the mlbibcontext program are presently encoded w.r.t. pure ASCII.

See the Web page http://scheme-reports.org. In fact, MlbibT_EX has been implemented using the conventions of RSRS, what stands for 'Revised⁵ Report on the algorithmic language Scheme' [18]. Later, a new revision (RGRS) was designed and ratified [26][27], including functions dealing with the whole range of Unicode and different encodings [27, §§ 1 6 2.9]—but for some reasons that we do not give here, most Scheme implementors did not update their programs. So MlbibT_EX is still RSRS-compliant. It seems that Scheme's next version (R7RS)—see some drafts at the Web page abovementioned—will be adopted by most Scheme implementors. So we hope that we will be able to get a Unicode-compliant version of MlbibT_EX very soon.

²⁴ More generally, some people already announced the end of Lisp dialects, or the end of T_EX & Co... and these programs are still in action.

²⁵ Especially the notion of field *type*: for example, @AUTHOR is a *list of names*, @TITLE is a *literal*, according to the biblatex package's terminology. Analogous notions exist within MlbibT_EX.

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have been reached within other programming paradigms²⁶. In addition, our programs can be used with a Scheme interpreter, but better efficiency is reached if programs are compiled. Even if we think that we are not in competition with a bibliography processor like biber, it is certain that a program written using Scheme is more efficient than a program written using Perl²⁷. So we have spent much time when we began MlbibT_EX's development, but we do not regret anything and were happy to be able to adapt this program to new requirements.

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²⁶ But we think that more effort would have been needed.

 $^{^{27}}$ **P**ractial **E**xtraction and **R**eport **L**anguage. A good introduction to this language is [30].

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